

KENDAL~CROSSLANDS
Communities
Together, transforming the experience of aging.®

KENDAL AT LONGWOOD ♦ CROSSLANDS ♦ CONISTON ♦ CARTMEL
P.O. BOX 100 • KENNETT SQUARE, PA 19348 • (610) 388-1441 • www.kcc.kendal.org

TO: CARTMEL AND CONISTON RESIDENTS

FROM: EDWARD PLASHA - DIRECTOR OF FINANCE

DATE: JANUARY 30, 2017

RE: 2016 MEDICAL EXPENSES

Generally a portion of the fees you pay to Kendal-Crosslands can be considered a medical expense when you compute your Federal income taxes. Each year, we apportion the net expenses associated with health care among the resident population to arrive at the medical portion of your fees. The Coniston/Cartmel agreement provides for a Registered Nurse to coordinate health services for residents. During 2016, the portion of the monthly fee attributable to this service was \$25.35 per resident, per month.

Other Information for Preparing Your Tax Return

Any payments you made for drugs, dental, medical services, and medical equipment which was not paid for by the community or reimbursed by insurance may be allowable as a medical expense.

Please note that if you receive Social Security, the premium for Part B Medicare may be automatically withheld from your check. During 2016, the withholding was \$104.90 per month for annual income levels up to \$85,000 per year for a single filer and \$170,000 per year for joint filers. For higher annual incomes, as well as for other information, please refer to the Medicare website.

