

KENDAL~CROSSLANDS *Communities*

Together, transforming the experience of aging.®

KENDAL AT LONGWOOD ♦ CROSSLANDS ♦ CONISTON ♦ CARTMEL

P.O. BOX 100 • KENNETT SQUARE, PA 19348 • (610) 388-1441 • www.kcc.kendal.org

TO: CARTMEL AND CONISTON RESIDENTS

FROM: EDWARD PLASHA - DIRECTOR OF FINANCE

DATE: JANUARY 18, 2019

RE: 2018 MEDICAL EXPENSES

Generally a portion of the fees you pay to Kendal-Crosslands may be considered a medical expense when you compute your Federal income taxes. Each year, we apportion the net expenses associated with health care among the resident population to arrive at the medical portion of your fees. The Coniston/Cartmel agreement provides for a Registered Nurse to coordinate health services for residents. **During 2018, the portion of the monthly fee attributable to this service was \$29.63 per resident, per month.**

Other Information for Preparing Your Tax Return

Any payments you made for drugs, dental, medical services, and medical equipment which was not paid for by the community or reimbursed by insurance may be allowable as a medical expense. Recent tax law changes may have impacted the ability to take certain medical related expense deductions, including premiums/deductibles for Medicare Part A, Part B, Part D and supplemental insurance programs. Please consult your tax advisor or refer to the IRS website. KCC staff are not permitted to provide tax advice or to try to interpret changes to the tax code.

Kendal-Crosslands Communities, a not-for-profit organization serving older people, is governed and operated in accordance with the principles of the Religious Society of Friends (Quakers).

The Communities are members of both LeadingAge and Friends Services for the Aging.

Kendal at Longwood and Crosslands are accredited by CARF/CCAC, an international accreditation system aspiring to excellence.

